# **U.S. Private Sector Job Quality Index**

#### FOR IMMEDIATE RELEASE

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# THE U.S. PRIVATE SECTOR JOB QUALITY INDEX (JQI)® March 2023

Following the release of the Employment Situation Report for March 2023 by the U.S. Bureau of Labor Statistics (BLS), the U.S. Private Sector Job Quality Index (JQI)® has been revised to a level of 83.77, down by -0.07% from its revised level one month earlier and reflecting a higher proportion - relative to the prior month - of U.S. production and non-supervisory (P&NS) jobs paying less than the mean weekly income of all P&NS jobs ("Low Quality Jobs"), relative to those jobs paying above such mean. With this latest report from the BLS, the impact of the COVID19 global pandemic can be deemed to have almost fully abated, although the dramatic growth in wages necessary to attract workers back to employment and the lasting changes in labor force participation will continue to have an impact on the JQI relative to pre-pandemic periods. Accordingly, the JQI may rise or fall more sharply for a period of time to the extent that changes in labor force composition, as offset by the significantly higher benchmark mean weekly income levels compared to pre-pandemic levels, impact the index. The JQI is 3-month average of the monthly ratios of high, versus low-paid workers, and that smoothing process is reflected in its value.

The mean weekly wage income of all P&NS jobs as of the current reading (which reflects the level as of March 2023) increased to \$966.34, a change of -0.01% from its revised level the month prior. The **JQ-Instant**™ preliminary read of the 253,000 gain in all private sector, non-farm payrolls for April 2023 shows that 35.06% of such gain in private sector jobs were in industry sectors offering P&NS jobs with an average weekly income below the mean weekly income of all P&NS jobs (i.e. Low Quality Jobs).

These results present a troubling conflicting view on inflation: not only did the economy added a much larger-than-expected 253,000 jobs in April 2023, but also, 64.94% of these were in the sector paying higher-than-average wages; in other words, the job market appears strong. However, it seems that the quality of new jobs exhibits quarterly volatility: the JQ-Instant (proportion of jobs paying below the average wage) was low (under 50%) in the months of Q4 2022, then high in the months of Q1 2023, and it appears to decline in the first month of Q2 of 2023, suggesting caution in interpreting the labor market data. Another source of caution is the downward restatement of the number of jobs added for February and March (-134,000, more than half of the job gain!).

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Chart 1: JQI Levels March 2022 to March 2023

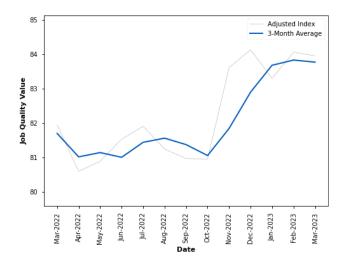
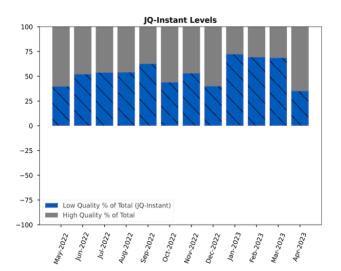


Chart 2: JQI Instant™ for 12 months ending



This news release presents data from the most recent **JQI** and **JQI-Instant** readings calculated through the month immediately prior to the month of this release date. The **JQI** assesses job quality in the United States by measuring desirable higher-wage/higher-hour jobs versus lower-wage/lower-hour jobs. The **JQI** offers a near-real time analytical tool to policymakers, researchers and financial market participants with relevance to a variety of trends in the economy at large. While economists and international organizations have developed other, complementary conceptions of job quality such as those addressing the emotional satisfaction employees derive from their jobs, the **JQI** interprets "job quality" as meaning the weekly dollar-income a job generates for an employee.

The **JQI** analyzes a representative sample of the economy using production and non-supervisory job (P&NS) data from 180 different industry groups spanning across all 20 supersectors into which the BLS groups establishments. The principal data utilized is contained in the Current Employment Survey (CES, also often referred to as the establishment survey) P&NS data on average weekly hours (AWH), average hourly wage (AHW) and total employment for each given industry group (seasonally adjusted, in all cases). The **JQI** is updated on a monthly basis contemporaneously with the release of new CES data from the BLS.

The **JQI** establishes a Quality Job Benchmark for each given month. The benchmark value is indicated by the average weighted weekly wage within the set of 180 industry groups, and weighted for the number of jobs in each group. Once the benchmark is established for that given month, each industry group is sorted into low or high quality by comparing each group's specific weekly wage to the quality benchmark. If an industry's weekly wage for the month is below (above) the benchmark, then it is considered low (high)-quality job.

Once the data are sorted, the total number of high-quality jobs is divided by the total number of low-quality jobs for that given month. This ratio represents the preliminary **JQI** value. An index reading of 100 would indicate an even distribution. Readings below 100 indicate a greater concentration in/prevalence of lower-quality (those below the mean) positions, and a reading above 100 indicates greater concentration/prevalence of higher-quality positions. It should be noted that the total number of "jobs" is represented by the total number of positions, as opposed to workers, for that given industry group.

The Preliminary **JQI** measure is then further adjusted in the case of certain industries that (i) support a significantly large number of jobs, relative to other industry groups that are used in computing the **JQI**, and (ii) generate weekly wages at or near the quality benchmark and contain a sufficient number of jobs such that minor movements in weekly wages would have the effect of moving them from one side of the quality benchmark to the other from month to month, thereby resulting in unintended statistical fluctuations that can be remedied by further sectoral subdivision.

To address such larger groups of employees, the  $\mathbf{JQI}$  parameterizes a flip category as an industry that contains more than a million employees and has an average weekly wage that typically falls within +/- 10% of the Job Quality Benchmark for a time span of ten or more years. Flip category industries are separated into subcategories below which further sub-

category analysis would render little-to-no material difference in internal composition of high income to lower income jobs, with the outcome of the flip category adjustments being the elimination of large and distortive groups suddenly moving from one side of the Job Quality Benchmark mean to the other during the life of the index (although the sub-categories may exhibit such moves). Industries that satisfy this parameter for the inception date of the JQI to date are listed below:

Flip Category P&NS Employees (December 2018)
Education 3,197,100
Offices of Physicians 2,202,000
Depository Credit Intermediation 1,277,600
Food Manufacturing 1,276,300

In the aggregate, these four categories comprised just over 7.5% of all private sector P&NS jobs in the U.S., as of December 2018.

The above sectors are subdivided using data provided by the annual Occupational Employment Statistics (OES) survey, which is released by the BLS annually in late March or early April. The OES provides a more detailed breakdown of the wages for each occupation in each industry group. To maintain consistency, OES occupations in the foregoing flip categories that involve supervisory roles are not included. Information from the OES is applied to assess how many jobs within each flip industry are high- or low-quality occupations from the standpoint of weekly income and thereby split the larger industry category into subcategories. For this analysis, the OES data is filtered to only include major occupations within each industry; usually, this includes up to 24 different occupations.

Weekly wages derived from the OES are then compared to the weekly wage benchmarks used in the preliminary **JQI** index. The occupations are then assigned a quality of high or low depending on whether they are above or below the benchmark.

Following the foregoing adjustments, the total number of high-quality jobs are divided by the total number of jobs for each category. This results in the percentage of high-quality jobs (and, correspondingly, low-quality jobs) for each of the flip categories. The relative percentage of high-quality/low-quality jobs is now used to normalize and adjust each flip category, by multiplying the percentage of high-quality/low-quality jobs by the CES employment count so that each flip category industry is split into two groups, which are then independently used in the overall **JQI** calculation.

Because the OES data is released annually, the intra-year percentage divisions of the flip category industry groups are adjusted annually, as well. Such adjustments are calculated to commence with **JQI** data released beginning in May of each year, through to the following April.

Finally, it should be noted that certain industry subgroup data lags data for larger categories by one month because of BLS data release schedules. Furthermore, while the raw **JQI** is otherwise statistically consistent from month to month, even the adjustments heretofore

mentioned do not remove all distracting statistical noise in movements of the index from month to month. The **JQI** is more useful to other analysis and forecasting when observed on the basis of a three-month moving average, and the headline **JQI** index is reported as such.

For a full description of the calculation of the JQI, please see: <u>the November 2019 white paper introducing the U.S. Private Sector Job Quality Index.</u>

The **JQ-Instant** is a snapshot index that results from the subdivision of the change in the CES calculation of all private sector jobs (not just P&NS jobs) for the subject month into high-quality and low-quality jobs, utilizing the **JQI** sectoral divisions for P&NS jobs. Thus, if a marginal job is created or lost in a sector that the **JQI** classifies as high-quality, all private sector jobs created or lost in the subject month are considered high-quality for the purposes of the **JQ-Instant** calculation – the reverse being the case for low-quality jobs. **JQ-Instant** readings are revised in subsequent months commensurate with revisions to the CES data by the BLS.

The **JQ-Instant** calculation utilizes 123 sectoral categories, in contrast to the 172 used in the **JQI** itself, because of a one month delay in the BLS reporting of more granular data. Because **JQ-Instant** inherently assumes that all industry categories and subcategories that are on one side or another of the Quality Job Benchmark for purposes of the **JQI** (which analyzes only P&NS jobs) are also on the same side when considering all jobs (i.e. P&NS as well as managerial/ supervisory jobs), there may occasionally be certain industry categories that may flip from one quality designation to the other when all jobs are considered, making the **JQ-Instant** reading somewhat inaccurate. In general, however, industries offering high or low quality P&NS jobs (82.5% of all jobs) are generally in the same category when all jobs are considered, making the JQ-Instant reading a useful tool for a snapshot analysis of the job quality of the subject month's level of total private sector jobs gained or lost.

Finally, the **JQ-Instant** reading has implications for the likely direction of the **JQI** itself in future months. As the **JQI** is reported as a three-month rolling average of actual monthly readings, significant imbalances (readings varying from an even distribution between high and low quality jobs) in the **JQ-Instant** results would suggest future **JQI** readings moving in the direction of the dominant side of such distribution.

**JQ-Instant** is reported on a scale of +100 to -100, reflecting the relative proportion of low quality jobs. Positive readings indicate overall net month over month gains in all U.S. private sector jobs. Negative readings indicate overall net month over month losses in all U.S. private sector jobs. A reading of +100 would indicate that all jobs gained in the subject month are low quality jobs. A reading of -100 would indicate that all jobs lost in the subject month are low quality jobs. A **JQ-Instant** reading of +50 would indicate that 50% of the overall jobs gained in the subject month are low quality jobs, and a reading of -50 would indicate that 50% of the overall jobs lost in the subject month are low quality jobs, and so forth.

For an explanatory video on the JQI, please see: <a href="www.vimeo.com/jqi">www.vimeo.com/jqi</a>

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Chart 3: The U.S. Job Quality Index from Inception to March 2023 (Reported as 3-month moving average, monthly readings in blue, recessions shown in grey)

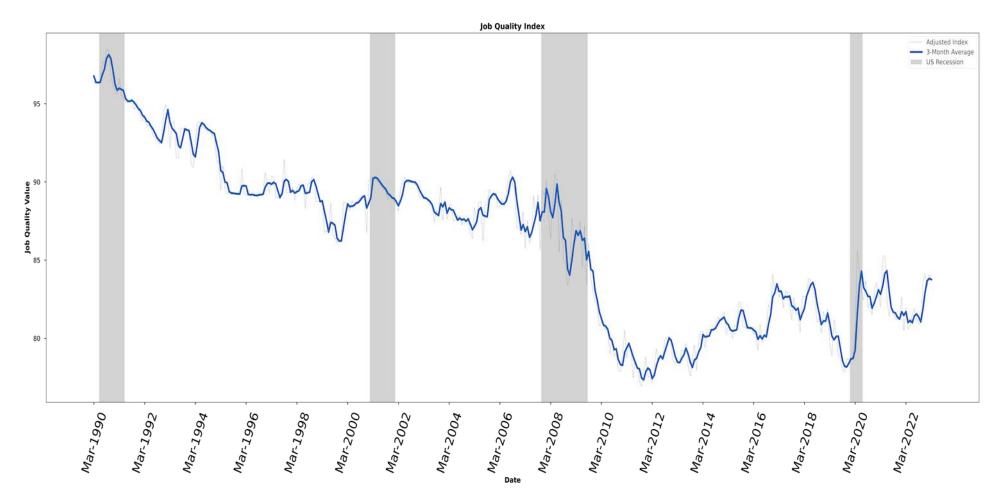


Table 1A: Industry Categories Above the Quality Job Benchmark									
(Mean Weekly Wage)							% Change	Change in \$	
						Change in \$	from	from	
						from	February	March	% Change
	Total Number of Jobs (000)		Maan Waa	kly Income		February 2023 -	2023 - March	2022 - March	from March 2022 - March
Industry Category		March 2022		February 2023	March 2023		2023	2023	2022 - Warch
Total Private Production and Non-supervisory Jobs.	108143.00	\$926.39	\$965.49	\$966.39	\$966.34	(\$0.05)	-0.01%	\$39.95	4.31%
Total High Quality Production and Non-supervisory Job	49352.79	\$1261.88	\$1313.73	\$1315.61	\$1315.93	\$0.31	0.02%	\$54.05	4.28%
Accounting, tax preparation, bookkeeping, and payroll services	826.10	\$1046.68	\$1093.75	\$1088.80	\$1089.59	\$0.79	0.07%	\$42.91	4.10%
Activities related to credit intermediation	244.50 597.00	\$1074.71 \$982.35	\$1077.48 \$1019.95	\$1084.68 \$1037.88	\$1101.34 \$1040.35	\$16.66 \$2.47	1.54% 0.24%	\$26.63 \$58.00	2.48% 5.90%
Activities related to real estate	364.10	\$1242.08	\$1295.27	\$1301.04	\$1297.03	(\$4.01)	-0.31%	\$54.95	4.42%
Agencies, brokerages, and other insurance related activities	989.60	\$1146.11	\$1167.09	\$1189.54	\$1192.09	\$2.56	0.21%	\$45.98	4.01%
Agriculture, construction, and mining machinery manufacturing	153.40	\$1126.43	\$1108.49	\$1112.28	\$1108.80	(\$3.48)	-0.31%	(\$17.63)	-1.56%
Air transportation	472.30	\$1315.05	\$1557.19	\$1531.71	\$1580.52	\$48.81	3.19%	\$265.48	20.19%
Apparel, piece goods, and notions merchant wholesalers	116.50	\$1013.38	\$1059.14	\$1051.05	\$1045.25	(\$5.80)	-0.55%	\$31.87	3.15%
Architectural, engineering, and related services	1237.40 1059.30	\$1494.93 \$1017.50	\$1551.49 \$1067.02	\$1560.55 \$1074.79	\$1565.26 \$1040.25	\$4.70 (\$34.54)	0.30% -3.21%	\$70.33 \$22.75	4.70% 2.24%
Beer, wine, and distilled alcoholic beverage merchant wholesalers.	171.10	\$999.81	\$1031.46	\$1007.55	\$1007.55	0	0.00%	\$7.74	0.77%
Broadcasting and content providers	277.90	\$1209.65	\$1353.40	\$1383.59	\$1383.76	\$0.17	0.01%	\$174.11	14.39%
Building equipment contractors	1823.90	\$1337.89	\$1432.33	\$1437.55	\$1426.02	(\$11.53)	-0.80%	\$88.13	6.59%
Building finishing contractors	660.40	\$1070.55	\$1149.88	\$1146.76	\$1136.53	(\$10.23)	-0.89%	\$65.98	6.16%
Chemical and allied products merchant wholesalers	113.20	\$1216.67	\$1270.47	\$1268.53	\$1271.40	\$2.87	0.23%	\$54.73	4.50%
Chemical manufacturing	569.10	\$1100.38	\$1186.02	\$1172.92	\$1207.64	\$34.72	2.96%	\$107.26	9.75%
Commercial and industrial machinery and equipment (except automotive and electronic) repair and maintenance	185.60	\$1194.29	\$1189.25	\$1172.23	\$1163.79	(\$8.44)	-0.72%	(\$30.50)	-2.55%
Commercial and industrial machinery and equipment rental and leasing	142.30	\$1261.97	\$1292.98	\$1337.04	\$1350.75	\$13.71	1.03%	\$88.79	7.04%
Commercial and service industry machinery manufacturing	57.30	\$1160.68	\$1215.24	\$1232.62	\$1251.12	\$18.50	1.50%	\$90.44	7.79%
Computer and electronic product manufacturing	677.60	\$1144.12	\$1174.90	\$1175.12	\$1180.26	\$5.14	0.44%	\$36.14	3.16%
Computer systems design & related services	1948.90	\$1886.50	\$1960.54	\$1956.29	\$1957.83	\$1.55	0.08%	\$71.33	3.78%
	386.60	\$1644.29	\$1670.10	\$1708.42	\$1740.97	\$32.55	1.91%	\$96.68	5.88%
Computing infrastructure providers, data processing, web hosting, and related services	203.40	\$1257.95	\$1087.75	\$1066.39	\$1062.84	(\$3.55)	-0.33%	(\$195.11)	-15.51%
Electric power generation, transmission and distribution.	307.00	\$1751.22	\$1914.93	\$1908.58	\$1924.99	\$16.42	0.86%	\$173.77	9.92%
Electrical equipment, appliance, and component manufacturing	269.50	\$999.13	\$998.40	\$993.51	\$989.20	(\$4.31)	-0.43%	(\$9.93)	-0.99%
Electronic and precision equipment repair and maintenance	84.90	\$1150.72	\$1150.80	\$1173.83	\$1193.54	\$19.71	1.68%	\$42.83	3.72%
Fabricated metal product manufacturing	1055.20	\$989.96	\$1023.77	\$1025.00	\$1019.54	(\$5.46)	-0.53%	\$29.57	2.99%
Facilities support services	144.30	\$965.60 \$977.12	\$1094.45 \$1117.16	\$1137.87 \$1082.93	\$1137.16 \$1074.83	(\$0.71) (\$8.11)	-0.06% -0.75%	\$171.56 \$97.70	17.77% 10.00%
Farm product raw material merchant wholesalers	60.60 741.50	\$1110.36	\$1117.16	\$1082.93	\$1172.18	(\$41.11)	-3.39%	\$61.82	5.57%
Freight transportation arrangement	209.40	\$1136.27	\$1193.43	\$1221.12	\$1198.08	(\$23.04)	-1.89%	\$61.81	5.44%
Funds, trusts, and other financial vehicles and investment activities	436.10	\$1704.10	\$1826.61	\$1869.19	\$1879.04	\$9.85	0.53%	\$174.94	10.27%
Furniture and home furnishing merchant wholesalers	90.50	\$957.02	\$972.28	\$993.38	\$1007.16	\$13.78	1.39%	\$50.15	5.24%
General freight trucking	985.60	\$1160.92	\$1225.92	\$1213.89	\$1203.09	(\$10.80)	-0.89%	\$42.16	3.63%
Grocery and related product merchant wholesalers	644.20	\$990.40	\$1033.70	\$1043.31	\$1044.36	\$1.05	0.10%	\$53.97	5.45%
Hardware, and plumbing and heating equipment and supplies merchant wholesalers	241.00	\$1011.27	\$1057.69	\$1079.09	\$1061.15	(\$17.93)	-1.66%	\$49.88	4.93%
Highway, street, & bridge construction	290.50	\$1368.68	\$1494.11	\$1531.20	\$1502.06	(\$29.14)	-1.90%	\$133.38	9.75%
Hospitals	4839.70	\$1378.97	\$1415.78	\$1410.62	\$1427.88	\$17.26	1.22%	\$48.91	3.55%
Household appliances and electrical and electronic goods merchant wholesalers	280.80	\$1228.16	\$1251.12	\$1278.46	\$1260.45	(\$18.01)	-1.41%	\$32.29	2.63%
Independent artists, writers, and performers	41.10	\$1388.88	\$1301.49	\$1246.09	\$1156.06	(\$90.03)	-7.23%	(\$232.82)	-16.76%
Industrial machinery manufacturing	71.90 1277.70	\$1165.54 \$1353.25	\$1246.88 \$1427.84	\$1228.94 \$1445.14	\$1207.56 \$1447.86	(\$21.38) \$2.72	-1.74% 0.19%	\$42.02 \$94.61	3.61% 6.99%
Insurance carriers	879.00	\$1488.08	\$1584.79	\$1624.50	\$1611.36	(\$13.14)	-0.81%	\$123.28	8.28%
Logging	37.70	\$1169.05	\$1205.75	\$1191.30	\$1187.26	(\$4.04)	-0.34%	\$18.21	1.56%
Lumber and other construction materials merchant wholesalers	210.10	\$1102.30	\$1070.60	\$1078.50	\$1068.67	(\$9.83)	-0.91%	(\$33.63)	-3.05%
Machinery, equipment, and supplies merchant wholesalers	589.30	\$1221.68	\$1274.38	\$1258.49	\$1262.06	\$3.57	0.28%	\$40.38	3.30%
Management of companies & enterprises	1619.70	\$1209.98	\$1240.05	\$1240.71	\$1247.87	\$7.16	0.58%	\$37.89	3.13%
and the state of t		\$1430.22	\$1464.58	\$1485.15	\$1505.20	\$20.04 \$23.84	1.35% 2.12%	\$74.98 \$84.72	5.24% 7.96%
Management, scientific, and technical consulting services	1402.70		¢1115 // Q	¢1125 52				J04.72	7.50%
Medical and diagnostic laboratories	256.90	\$1064.65	\$1115.48 \$1141.25	\$1125.53 \$1164.27	\$1149.37 \$1145.20			\$38.00	3.43%
Medical and diagnostic laboratories			\$1115.48 \$1141.25 \$1094.52	\$1125.53 \$1164.27 \$1090.04	\$1145.20 \$1086.34	(\$19.07) (\$3.70)	-1.64% -0.34%	\$38.00 (\$8.97)	3.43% -0.82%
Medical and diagnostic laboratories	256.90 107.80	\$1064.65 \$1107.20	\$1141.25	\$1164.27	\$1145.20	(\$19.07)	-1.64%		
Medical and diagnostic laboratories	256.90 107.80 111.90	\$1064.65 \$1107.20 \$1095.31 \$1428.76 \$921.59	\$1141.25 \$1094.52 \$1479.87 \$1019.39	\$1164.27 \$1090.04 \$1469.32 \$1033.81	\$1145.20 \$1086.34 \$1451.31 \$1021.44	(\$19.07) (\$3.70)	-1.64% -0.34% -1.23% -1.20%	(\$8.97) \$22.54 \$99.85	-0.82% 1.58% 10.83%
Medical and diagnostic laboratories	256.90 107.80 111.90 148.20 243.30 263.30	\$1064.65 \$1107.20 \$1095.31 \$1428.76 \$921.59 \$907.00	\$1141.25 \$1094.52 \$1479.87 \$1019.39 \$963.46	\$1164.27 \$1090.04 \$1469.32 \$1033.81 \$983.36	\$1145.20 \$1086.34 \$1451.31 \$1021.44 \$984.31	(\$19.07) (\$3.70) (\$18.01) (\$12.37) \$0.95	-1.64% -0.34% -1.23% -1.20% 0.10%	(\$8.97) \$22.54 \$99.85 \$77.31	-0.82% 1.58% 10.83% 8.52%
Medical and diagnostic laboratories	256.90 107.80 111.90 148.20 243.30 263.30 298.80	\$1064.65 \$1107.20 \$1095.31 \$1428.76 \$921.59 \$907.00 \$987.07	\$1141.25 \$1094.52 \$1479.87 \$1019.39 \$963.46 \$1034.38	\$1164.27 \$1090.04 \$1469.32 \$1033.81 \$983.36 \$1041.96	\$1145.20 \$1086.34 \$1451.31 \$1021.44 \$984.31 \$1054.85	(\$19.07) (\$3.70) (\$18.01) (\$12.37) \$0.95 \$12.88	-1.64% -0.34% -1.23% -1.20% 0.10% 1.24%	(\$8.97) \$22.54 \$99.85 \$77.31 \$67.77	-0.82% 1.58% 10.83% 8.52% 6.87%
Medical and diagnostic laboratories	256.90 107.80 111.90 148.20 243.30 263.30	\$1064.65 \$1107.20 \$1095.31 \$1428.76 \$921.59 \$907.00	\$1141.25 \$1094.52 \$1479.87 \$1019.39 \$963.46	\$1164.27 \$1090.04 \$1469.32 \$1033.81 \$983.36	\$1145.20 \$1086.34 \$1451.31 \$1021.44 \$984.31	(\$19.07) (\$3.70) (\$18.01) (\$12.37) \$0.95	-1.64% -0.34% -1.23% -1.20% 0.10%	(\$8.97) \$22.54 \$99.85 \$77.31	-0.82% 1.58% 10.83% 8.52%
Medical and diagnostic laboratories	256.90 107.80 111.90 148.20 243.30 263.30 298.80 91.80	\$1064.65 \$1107.20 \$1095.31 \$1428.76 \$921.59 \$907.00 \$987.07 \$2004.72	\$1141.25 \$1094.52 \$1479.87 \$1019.39 \$963.46 \$1034.38 \$2035.53	\$1164.27 \$1090.04 \$1469.32 \$1033.81 \$983.36 \$1041.96 \$2056.75	\$1145.20 \$1086.34 \$1451.31 \$1021.44 \$984.31 \$1054.85 \$2067.01	(\$19.07) (\$3.70) (\$18.01) (\$12.37) \$0.95 \$12.88 \$10.26	-1.64% -0.34% -1.23% -1.20% 0.10% 1.24% 0.50%	(\$8.97) \$22.54 \$99.85 \$77.31 \$67.77 \$62.29	-0.82% 1.58% 10.83% 8.52% 6.87% 3.11%
Medical and diagnostic laboratories	256.90 107.80 111.90 148.20 243.30 263.30 298.80 91.80 428.70	\$1064.65 \$1107.20 \$1095.31 \$1428.76 \$921.59 \$907.00 \$987.07 \$2004.72 \$1260.61	\$1141.25 \$1094.52 \$1479.87 \$1019.39 \$963.46 \$1034.38 \$2035.53 \$1233.16	\$1164.27 \$1090.04 \$1469.32 \$1033.81 \$983.36 \$1041.96 \$2056.75 \$1230.95	\$1145.20 \$1086.34 \$1451.31 \$1021.44 \$984.31 \$1054.85 \$2067.01 \$1220.24	(\$19.07) (\$3.70) (\$18.01) (\$12.37) \$0.95 \$12.88 \$10.26 (\$10.72)	-1.64% -0.34% -1.23% -1.20% 0.10% 1.24% 0.50% -0.87%	(\$8.97) \$22.54 \$99.85 \$77.31 \$67.77 \$62.29 (\$40.37)	-0.82% 1.58% 10.83% 8.52% 6.87% 3.11% -3.20%
Medical and diagnostic laboratories.  Metal and mineral (except petroleum) merchant wholesalers.  Metalworking machinery manufacturing.  Mining (except oil and gas).  Miscellaneous durable goods merchant wholesalers.  Miscellaneous nondurable goods merchant wholesalers.  Motor vehicle and motor vehicle parts and supplies merchant wholesalers.  Natural gas distribution.  Nondepository credit intermediation.  Nonmetallic mineral product manufacturing.  Nonresidential building construction.	256.90 107.80 111.90 148.20 243.30 263.30 298.80 91.80 428.70 317.70 545.50 465.70	\$1064.65 \$1107.20 \$1095.31 \$1428.76 \$921.59 \$907.00 \$987.07 \$2004.72 \$1260.61 \$1082.57 \$1421.47 \$1180.82	\$1141.25 \$1094.52 \$1479.87 \$1019.39 \$963.46 \$1034.38 \$2035.53 \$1233.16 \$1117.10 \$1506.05 \$1235.05	\$1164.27 \$1090.04 \$1469.32 \$1033.81 \$983.36 \$1041.96 \$2056.75 \$1230.95 \$1122.68 \$1515.07	\$1145.20 \$1086.34 \$1451.31 \$1021.44 \$984.31 \$1054.85 \$2067.01 \$1220.24 \$1101.68 \$1513.72 \$1233.79	(\$19.07) (\$3.70) (\$18.01) (\$12.37) \$0.95 \$12.88 \$10.26 (\$10.72) (\$21.00) (\$1.35) \$4.39	-1.64% -0.34% -1.23% -1.20% 0.10% 1.24% 0.50% -0.87% -1.87% -0.09% 0.36%	(\$8.97) \$22.54 \$99.85 \$77.31 \$67.77 \$62.29 (\$40.37) \$19.10 \$92.25 \$52.97	-0.82% 1.58% 10.83% 8.52% 6.87% 3.11% -3.20% 1.76% 6.49% 4.49%
Medical and diagnostic laboratories.  Metal and mineral (except petroleum) merchant wholesalers.  Metalworking machinery manufacturing.  Mining (except oil and gas).  Miscellaneous durable goods merchant wholesalers.  Miscellaneous nondurable goods merchant wholesalers.  Motor vehicle and motor vehicle parts and supplies merchant wholesalers.  Natural gas distribution.  Nondepository credit intermediation.  Nonmetallic mineral product manufacturing.  Nonresidential building construction.  Office administrative services.	256.90 107.80 111.90 148.20 243.30 263.30 298.80 91.80 428.70 317.70 545.50 465.70	\$1064.65 \$1107.20 \$1095.31 \$1428.76 \$921.59 \$907.00 \$987.07 \$2004.72 \$1260.61 \$1082.57 \$1421.47 \$1180.82 \$1673.85	\$1141.25 \$1094.52 \$1479.87 \$1019.39 \$963.46 \$1034.38 \$2035.53 \$1233.16 \$1117.10 \$1506.05 \$1235.05 \$1867.74	\$1164.27 \$1090.04 \$1469.32 \$1033.81 \$983.36 \$1041.96 \$2056.75 \$1230.95 \$1122.68 \$1515.07 \$1229.39	\$1145.20 \$1086.34 \$1451.31 \$1021.44 \$984.31 \$1054.85 \$2067.01 \$1220.24 \$1101.68 \$1513.72 \$1233.79	(\$19.07) (\$3.70) (\$18.01) (\$12.37) \$0.95 \$12.88 \$10.26 (\$10.72) (\$21.00) (\$1.35) \$4.39 \$93.57	-1.64% -0.34% -1.23% -1.20% 0.10% 1.24% 0.50% -0.87% -1.87% -0.09% 0.36% 5.49%	(\$8.97) \$22.54 \$99.85 \$77.31 \$67.77 \$62.29 (\$40.37) \$19.10 \$92.25 \$52.97 \$122.71	-0.82% 1.58% 10.83% 8.52% 6.87% 3.11% -3.20% 1.76% 6.49% 4.49% 7.33%
Medical and diagnostic laboratories.  Metal and mineral (except petroleum) merchant wholesalers.  Metalworking machinery manufacturing.  Mining (except oil and gas).  Miscellaneous durable goods merchant wholesalers.  Miscellaneous nondurable goods merchant wholesalers.  Motor vehicle and motor vehicle parts and supplies merchant wholesalers.  Natural gas distribution.  Nondepository credit intermediation.  Nonmetallic mineral product manufacturing.  Nonresidential building construction.  Office administrative services.  Oil and gas extraction.  Other ambulatory health care services.	256.90 107.80 111.90 148.20 243.30 298.80 91.80 428.70 317.70 545.50 465.70 70.70 287.90	\$1064.65 \$1107.20 \$1095.31 \$1428.76 \$921.59 \$907.00 \$987.07 \$2004.72 \$1260.61 \$1082.57 \$1421.47 \$1180.82 \$1673.85 \$971.96	\$1141.25 \$1094.52 \$1479.87 \$1019.39 \$963.46 \$1034.38 \$2035.53 \$1233.16 \$1117.10 \$1506.05 \$1235.05 \$1867.74 \$1032.30	\$1164.27 \$1090.04 \$1469.32 \$1033.81 \$983.36 \$1041.96 \$2056.75 \$1230.95 \$1122.68 \$1515.07 \$1229.39 \$1702.99	\$1145.20 \$1086.34 \$1451.31 \$1021.44 \$984.31 \$1054.85 \$2067.01 \$1220.24 \$1101.68 \$1513.72 \$1233.79 \$1796.56 \$1022.45	(\$19.07) (\$3.70) (\$18.01) (\$12.37) \$0.95 \$12.88 \$10.26 (\$10.72) (\$21.00) (\$1.35) \$4.39 \$93.57 \$0.02	-1.64% -0.34% -1.23% -1.20% -0.10% -0.87% -0.87% -0.09% -0.36% 5.49% -0.00%	(\$8.97) \$22.54 \$99.85 \$77.31 \$67.77 \$62.29 (\$40.37) \$19.10 \$92.25 \$52.97 \$122.71 \$50.48	-0.82% 1.58% 10.83% 8.52% 6.87% 3.11% -3.20% 6.49% 4.49% 7.33% 5.19%
Medical and diagnostic laboratories.  Metal and mineral (except petroleum) merchant wholesalers.  Metalworking machinery manufacturing.  Mining (except oil and gas).  Miscellaneous durable goods merchant wholesalers.  Miscellaneous nondurable goods merchant wholesalers.  Motor vehicle and motor vehicle parts and supplies merchant wholesalers.  Natural gas distribution.  Nondepository credit intermediation.  Nonmetallic mineral product manufacturing.  Nonresidential building construction.  Office administrative services.  Oil and gas extraction.  Other ambulatory health care services.  Other professional, scientific, and technical services.	256.90 107.80 111.90 148.20 243.30 263.30 298.80 91.80 428.70 317.70 545.50 465.70 70.70 287.90 711.90	\$1064.65 \$1107.20 \$1095.31 \$1428.76 \$921.59 \$907.00 \$987.07 \$2004.72 \$1260.61 \$1082.57 \$1421.47 \$1180.82 \$1673.85 \$971.96 \$896.79	\$1141.25 \$1094.52 \$1479.87 \$1019.39 \$963.46 \$1034.38 \$2035.53 \$1233.16 \$1117.10 \$1506.05 \$1235.05 \$1235.05 \$1235.05 \$1235.05	\$1164.27 \$1090.04 \$1469.32 \$1033.81 \$983.36 \$2056.75 \$1230.95 \$1122.68 \$1515.07 \$1229.39 \$1702.99 \$1022.43 \$979.01	\$1145.20 \$1086.34 \$1451.31 \$1021.44 \$984.31 \$1054.85 \$2067.01 \$1220.24 \$1101.68 \$1513.72 \$1233.79 \$1796.56 \$1022.45 \$991.93	(\$19.07) (\$3.70) (\$18.01) (\$12.37) \$0.95 \$12.88 \$10.26 (\$10.72) (\$21.00) (\$1.35) \$4.39 \$93.57 \$0.02 \$12.92	-1.64% -0.34% -1.23% -1.20% 0.10% 1.24% 0.50% -0.87% -1.87% 0.09% 0.36% 5.49% 0.00% 1.32%	(\$8.97) \$22.54 \$99.85 \$77.31 \$67.77 \$62.29 (\$40.37) \$19.10 \$92.25 \$52.97 \$122.71 \$50.48 \$95.14	-0.82% 1.58% 10.83% 8.52% 6.87% 3.11% -3.20% 1.76% 6.49% 4.49% 7.33% 5.19%
Medical and diagnostic laboratories.  Metal and mineral (except petroleum) merchant wholesalers.  Metalworking machinery manufacturing.  Mining (except oil and gas).  Miscellaneous durable goods merchant wholesalers.  Miscellaneous nondurable goods merchant wholesalers.  Motor vehicle and motor vehicle parts and supplies merchant wholesalers.  Natural gas distribution.  Nondepository credit intermediation.  Nonmetallic mineral product manufacturing.  Nonresidential building construction.  Office administrative services.  Oil and gas extraction.  Other ambulatory health care services.	256.90 107.80 111.90 148.20 243.30 298.80 91.80 428.70 317.70 545.50 465.70 70.70 287.90	\$1064.65 \$1107.20 \$1095.31 \$1428.76 \$921.59 \$907.00 \$987.07 \$2004.72 \$1260.61 \$1082.57 \$1421.47 \$1180.82 \$1673.85 \$971.96	\$1141.25 \$1094.52 \$1479.87 \$1019.39 \$963.46 \$1034.38 \$2035.53 \$1233.16 \$1117.10 \$1506.05 \$1235.05 \$1867.74 \$1032.30	\$1164.27 \$1090.04 \$1469.32 \$1033.81 \$983.36 \$1041.96 \$2056.75 \$1230.95 \$1122.68 \$1515.07 \$1229.39 \$1702.99	\$1145.20 \$1086.34 \$1451.31 \$1021.44 \$984.31 \$1054.85 \$2067.01 \$1220.24 \$1101.68 \$1513.72 \$1233.79 \$1796.56 \$1022.45	(\$19.07) (\$3.70) (\$18.01) (\$12.37) \$0.95 \$12.88 \$10.26 (\$10.72) (\$21.00) (\$1.35) \$4.39 \$93.57 \$0.02	-1.64% -0.34% -1.23% -1.20% -0.10% -0.87% -0.87% -0.09% -0.36% 5.49% -0.00%	(\$8.97) \$22.54 \$99.85 \$77.31 \$67.77 \$62.29 (\$40.37) \$19.10 \$92.25 \$52.97 \$122.71 \$50.48	-0.82% 1.58% 10.83% 8.52% 6.87% 3.11% -3.20% 6.49% 4.49% 7.33% 5.19%

### - 8 - The U.S. Private Sector Job Quality Index | March 2023

									\( \lambda \times \lambda \)
Table 1A: Industry Categories Above the Quality Job Benchmark									
(Mean Weekly Wage)									
							% Change	Change in \$	
Continued						Change in \$	from	from	
						from	February	March	% Change
	<b>Total Number</b>					February	2023 -	2022 -	from March
	of Jobs (000)		Mean Wee	kly Income		2023 -	March	March	2022 - March
Industry Category	Mar-23	March 2022	January 2023	February 2023	March 2023	March 2023	2023	2023	2023
Paper manufacturing	273.50	\$1046.90	\$1004.50	\$995.49	\$991.01	(\$4.48)	-0.45%	(\$55.89)	-5.34%
Petroleum and petroleum products merchant wholesalers	80.80	\$1236.38	\$1294.13	\$1300.69	\$1287.00	(\$13.70)	-1.05%	\$50.62	4.09%
Primary metal manufacturing	287.20	\$1151.66	\$1210.76	\$1199.84	\$1207.87	\$8.03	0.67%	\$56.21	4.88%
Professional and commercial equipment and supplies merchant wholesalers	581.10	\$1338.68	\$1415.04	\$1418.68	\$1402.17	(\$16.51)	-1.16%	\$63.49	4.74%
Publishing industries	717.80	\$1627.34	\$1689.90	\$1712.26	\$1704.60	(\$7.66)	-0.45%	\$77.26	4.75%
Residential building construction	576.40	\$1035.30	\$1069.20	\$1070.43	\$1058.61	(\$11.82)	-1.10%	\$23.31	2.25%
Rubber product manufacturing	102.90	\$1004.51	\$1011.89	\$1029.57	\$1037.09	\$7.51	0.73%	\$32.58	3.24%
Sawmill & wood preservation mfg	76.40	\$982.57	\$1043.27	\$1032.20	\$1069.81	\$37.61	3.64%	\$87.24	8.88%
Scientific research & development services	694.60	\$1931.54	\$2009.63	\$2027.65	\$2038.26	\$10.61	0.52%	\$106.72	5.53%
Securities and commodity contracts brokerage, intermediation, and exchanges	348.90	\$1968.12	\$1950.84	\$1976.46	\$1956.28	(\$20.18)	-1.02%	(\$11.84)	-0.60%
Specialized design services	112.40	\$1170.49	\$1178.96	\$1162.39	\$1168.87	\$6.48	0.56%	(\$1.62)	-0.14%
Specialized freight trucking	402.10	\$1080.99	\$1150.18	\$1155.88	\$1159.14	\$3.25	0.28%	\$78.14	7.23%
Support activities for mining	223.80	\$1631.49	\$1668.37	\$1693.04	\$1716.67	\$23.63	1.40%	\$85.18	5.22%
Support activities for road transportation	96.60	\$1008.62	\$1028.33	\$1031.14	\$1044.12	\$12.98	1.26%	\$35.50	3.52%
Telecommunications services	549.50	\$1233.63	\$1312.70	\$1295.91	\$1311.70	\$15.79	1.22%	\$78.07	6.33%
Transportation equipment manufacturing	1280.00	\$1304.06	\$1319.64	\$1320.48	\$1317.12	(\$3.36)	-0.25%	\$13.06	1.00%
Travel arrangement & reservation services.	131.80	\$844.79	\$1006.41	\$1060.49	\$1056.62	(\$3.88)	-0.37%	\$211.83	25.07%
Utility system construction	473.40	\$1376.02	\$1542.82	\$1534.55	\$1515.07	(\$19.48)	-1.27%	\$139.05	10.11%
Veneer, plywood, and engineered wood product manufacturing	68.30	\$940.04	\$1037.30	\$1035.25	\$1040.65	\$5.40	0.52%	\$100.62	10.70%
Water, sewage and other systems.	42.00	\$1065.75	\$1052.64	\$1082.50	\$1088.13	\$5.64	0.52%	\$22.39	2.10%
Web search portals, libraries, archives, and other information services		\$1302.10	\$1171.80	\$1133.09	\$1102.92	(\$30.17)	-2.66%	(\$199.18)	-15.30%
Wholesale trade agents and brokers	406.00	\$1408.91	\$1405.89	\$1413.72	\$1402.13	(\$11.59)	-0.82%	(\$6.78)	-0.48%

### - 9 - The U.S. Private Sector Job Quality Index | March 2023

Table 1B: Industry Categories Below the Quality Job Benchmark									
(Mean Weekly Wage)							% Change	Change in \$	
						Change in \$	from	from	
						from	February	March	% Change
	Total Number of Jobs (000)		Mean Wee	lds tu com o		February 2023 -	2023 - March	2022 - March	from March 2022 - March
Industry Category	Mar-23	March 2022	January 2023	,	March 2023		2023	2023	2022 - Warch
Total Private Production and Non-supervisory Jobs	108143.00	\$926.39	\$965.49	\$966.39	\$966.34	(\$0.05)	-0.01%	\$39.95	4.31%
Total Low Quality Production and Non-supervisory Job	58790.21	\$651.51	\$675.43	\$672.86	\$672.88		0.00%	\$21.37	3.28%
Agents, promoters & managers of arts, sports, & similar events		\$543.77	\$543.46	\$583.98	\$548.60		-6.06%	\$4.83	0.89%
Amusement, gambling, and recreation industries.		\$391.28 \$740.00	\$406.19 \$821.10	\$404.28 \$804.74	\$398.94 \$803.28		-1.32% -0.18%	\$7.66 \$63.28	1.96% 8.55%
Apparel manufacturing		\$785.43	\$845.95	\$860.26	\$857.51		-0.10%	\$72.09	9.18%
Automotive parts, accessories, and tire retailers.		\$762.41	\$793.65	\$790.25	\$785.52		-0.60%	\$23.11	3.03%
Beer, wine, and liquor retailers	141.40	\$434.68	\$437.50	\$440.13	\$434.70	(\$5.43)	-1.23%	\$0.02	0.00%
Book retailers and news dealers		\$375.36	\$394.34	\$387.36	\$398.11		2.77%	\$22.75	6.06%
Building material and supplies dealers		\$791.54	\$897.41	\$902.92	\$910.68		0.86%	\$119.13	15.05%
Business support services		\$665.84 \$344.38	\$739.21 \$390.26	\$748.58 \$382.59	\$762.07 \$372.24		1.80% -2.71%	\$96.23 \$27.86	14.45% 8.09%
Child care services.	859.20	\$535.08	\$564.38	\$558.31	\$562.60		0.77%	\$27.52	5.14%
Community food and housing, and emergency and other relief services		\$735.93	\$743.03	\$745.04	\$740.59		-0.60%	\$4.66	0.63%
	830.80	\$595.66	\$614.42	\$619.85	\$624.93	\$5.08	0.82%	\$29.27	4.91%
Continuing care retirement communities and assisted living facilities for the elderly									
Courier and messenger services.	984.50	\$733.24	\$741.06	\$748.16	\$768.85		2.77%	\$35.62	4.86%
Death care services	112.10 391.80	\$620.76 \$397.25	\$645.98 \$427.44	\$649.65 \$423.53	\$659.74 \$402.08		1.55% -5.07%	\$38.99 \$4.83	6.28% 1.22%
Drinking places, alcoholic beverages		\$633.97	\$642.99	\$645.64	\$648.67		0.47%	\$14.70	2.32%
Employment services.		\$877.54	\$890.40	\$881.82	\$883.57		0.20%	\$6.03	0.69%
Engine, turbine, and power transmission equipment manufacturing		\$1057.84	\$954.23	\$929.79	\$936.50	\$6.71	0.72%	(\$121.34)	-11.47%
Full-service restaurants		\$450.44	\$466.48	\$464.03	\$463.11		-0.20%	\$12.67	2.81%
Furniture and related product manufacturing		\$834.71	\$882.49	\$880.53	\$877.20		-0.38%	\$42.49	5.09%
Furniture retailers	176.60 892.00	\$827.32 \$510.56	\$817.74 \$544.62	\$829.92 \$540.02	\$814.85 \$543.32		-1.82% 0.61%	(\$12.47) \$32.75	-1.51% 6.42%
Gasoline stations and fuel dealers		\$498.90	\$540.54	\$531.61	\$530.07		-0.29%	\$31.16	6.25%
Grocery and convenience retailers.		\$445.00	\$474.76	\$477.95	\$481.08		0.66%	\$36.08	8.11%
Health and personal care retailers	844.50	\$679.98	\$683.28	\$671.64	\$670.77	(\$0.87)	-0.13%	(\$9.21)	-1.35%
Home furnishings retailers	189.30	\$565.93	\$578.86	\$572.93	\$582.62		1.69%	\$16.70	2.95%
Home health care services.	1442.50	\$630.02	\$673.18	\$669.06	\$678.85		1.46%	\$48.83	7.75%
Individual and family services.		\$534.14 \$825.28	\$564.05 \$879.80	\$564.19 \$882.00	\$565.34 \$887.38		0.20% 0.61%	\$31.20 \$62.10	5.84% 7.52%
Investigation & security services		\$642.26	\$674.50	\$700.29	\$688.62		-1.67%	\$46.36	7.32%
Lawn and garden equipment and supplies retailers		\$583.75	\$619.65	\$612.05	\$612.41		0.06%	\$28.66	4.91%
Lessors of real estate	462.00	\$860.60	\$894.74	\$901.06	\$893.52	(\$7.55)	-0.84%	\$32.91	3.82%
Limited-service restaurants	4039.90	\$356.00	\$365.28	\$362.37	\$362.02	(\$0.35)	-0.10%	\$6.03	1.69%
Medical equipment and supplies manufacturing		\$894.66	\$941.71	\$925.30	\$940.68		1.66%	\$46.02	5.14%
Motion picture & sound recording industries		\$914.46 \$576.13	\$745.49 \$606.86	\$737.36 \$613.61	\$727.57 \$603.96		-1.33% -1.57%	(\$186.89) \$27.83	-20.44% 4.83%
Museums, historical sites, and similar institutions	132.40 159.30	\$380.87	\$379.68	\$383.46	\$386.98		0.92%	\$6.10	1.60%
Offices of dentists.	861.80	\$850.92	\$878.13	\$881.54	\$876.16		-0.61%	\$25.24	2.97%
Offices of other health practitioners	905.60	\$786.53	\$817.09	\$815.39	\$812.81		-0.32%	\$26.28	3.34%
Offices of real estate agents and brokers	275.60	\$847.56	\$925.40	\$946.22	\$962.39	\$16.17	1.71%	\$114.83	13.55%
Other miscellaneous manufacturing		\$867.36	\$874.94	\$872.71	\$873.77		0.12%	\$6.41	0.74%
Other miscellaneous retailers		\$652.18	\$680.09	\$667.44	\$671.11		0.55%	\$18.93	2.90%
Other motor vehicle dealers		\$876.89 \$494.32	\$933.88 \$519.10	\$930.39 \$509.64	\$910.08 \$510.78		-2.18% 0.22%	\$33.19 \$16.47	3.79% 3.33%
Other residential care facilities		\$682.10	\$742.25	\$752.72	\$757.39		0.62%	\$75.29	11.04%
Other support services		\$819.33	\$873.26	\$879.58	\$863.06	(\$16.52)	-1.88%	\$43.73	5.34%
Other wood product manufacturing	187.70	\$834.35	\$838.30	\$830.41	\$829.08	(\$1.33)	-0.16%	(\$5.27)	-0.63%
Performing arts companies	117.60	\$668.84	\$814.91	\$768.68	\$804.00		4.59%	\$135.16	20.21%
Personal and household goods repair and maintenance		\$796.13	\$681.28	\$662.81	\$706.55		6.60%	(\$89.58)	-11.25%
Personal care services	622.30 462.50	\$532.08 \$931.26	\$572.05 \$953.19	\$564.97 \$947.90	\$564.32 \$964.73		-0.11% 1.78%	\$32.24 \$33.47	6.06% 3.59%
Printing & related mfg	260.90	\$858.92	\$828.29	\$823.68	\$820.00		-0.45%	(\$38.92)	-4.53%
Recreational vehicle (RV) parks and recreational camps	47.10	\$455.66	\$556.82	\$533.67	\$524.09		-1.80%	\$68.43	15.02%
Religious, grantmaking, civic, professional, and similar organizations	2321.90	\$832.52	\$848.23	\$848.51	\$839.97	(\$8.54)	-1.01%	\$7.45	0.89%
Residential intellectual and developmental disability, mental health, and substance abuse facilities	526.50	\$699.71	\$738.40	\$741.19	\$748.27	\$7.08	0.96%	\$48.57	6.94%
Services to buildings & dwellings	1933.80	\$667.63	\$693.26	\$705.55	\$699.61	(\$5.93)	-0.84%	\$31.98	4.79%
Shoe retailers	125.90	\$450.04	\$517.61	\$529.62	\$527.39			\$77.35	17.19%
Skilled nursing care facilities	1238.90	\$721.11	\$733.70	\$736.25	\$741.04		0.65%	\$19.93	2.76%
Snack and nonalcoholic beverage bars		\$333.47	\$341.12	\$336.81	\$339.05		0.66%	\$5.58	1.67%
Special food services.		\$518.10	\$531.83	\$531.01	\$540.82		1.85%	\$22.72	4.39%
Specialty food retailers	196.70	\$485.35 \$763.46	\$481.71 \$709.90	\$490.96 \$715.44	\$488.16		-0.57% -7.00%	\$2.82 (\$98.12)	0.58%
Spectator sports	114.20 406.50	\$763.46 \$482.05	\$709.90 \$520.57	\$715.44 \$528.38	\$665.34 \$517.59		-7.00% -2.04%	\$35.54	-12.85% 7.37%
Support activities for air transportation	221.10	\$933.38	\$925.29	\$917.91	\$916.82		-0.12%	(\$16.55)	-1.77%
Textile mill mfg		\$864.99	\$879.35	\$849.47	\$851.47		0.23%	(\$13.53)	-1.56%

### - 10 - The U.S. Private Sector Job Quality Index | March 2023

Table 1B: Industry Categories Below the Quality Job Benchmark									
(Mean Weekly Wage)									
							% Change	Change in \$	
Continued						Change in \$	from	from	
						from	February	March	% Change
	Total Number					February	2023 -	2022 -	from March
	of Jobs (000)		Mean Wee	kly Income		2023 -	March	March	2022 - March
Industry Category	Mar-23	March 2022	January 2023	February 2023	March 2023	March 2023	2023	2023	2023
Industry Category  Textile product mill mfg	Mar-23 74.90	March 2022 \$695.91	\$692.33	February 2023 \$696.01	March 2023 \$701.92	March 2023 \$5.91	<b>2023</b> 0.85%	<b>2023</b> \$6.01	<b>2023</b> 0.86%
Textile product mill mfg	74.90	\$695.91	\$692.33	\$696.01	\$701.92	\$5.91	0.85%	\$6.01	0.86%
Textile product mill mfg	74.90 385.10	\$695.91 \$745.19	\$692.33 \$791.25	\$696.01 \$800.72	\$701.92 \$794.59	\$5.91 (\$6.13)	0.85% -0.77%	\$6.01 \$49.40	0.86% 6.63%
Textile product mill mfg.  Transit and ground passenger transportation.  Traveler accommodation.	74.90 385.10 1508.20	\$695.91 \$745.19 \$587.63	\$692.33 \$791.25 \$615.60	\$696.01 \$800.72 \$599.40	\$701.92 \$794.59 \$605.91	\$5.91 (\$6.13) \$6.51	0.85% -0.77% 1.09%	\$6.01 \$49.40 \$18.28	0.86% 6.63% 3.11%

## - 11 - The U.S. Private Sector Job Quality Index | March 2023

Table 2A: Index of CPI-adjusted Weekly Wages for Industry Categories Above the Quality Job Benchmark							
(Mean Weekly Wage) -Year 1990 = 100					% Change	%Change	%Change
	Total	Index	of CPI-adjusted \	Weekly	% Change from	%Change from March	%Change from February
	Number of	In	come (1990 = 10	00)	Inception -	2022 -	2023 - March
Industry Category	Jobs (000)	March 2022	February 2023	March 2023	March 2023	March 2023	2023
Total Private Production and Non-supervisory Jobs			\$119.00	\$118.60	18.60%		-0.34%
Total High Quality Production and Non-supervisory Job.			\$122.07	\$121.70	21.70%		-0.31%
Accounting, tax preparation, bookkeeping, and payroll services			\$115.71 \$112.15	\$115.41 \$113.50	15.41% 13.50%		-0.26% 1.20%
Activities related to real estate.			\$133.86	\$133.73	33.73%		
Advertising, public relations, and related services			\$136.33	\$135.46	35.46%		-0.64%
Agencies, brokerages, and other insurance related activities	989.60	\$132.66	\$131.58	\$131.43	31.43%	-0.93%	-0.12%
Agriculture, construction, and mining machinery manufacturing			\$98.40	\$97.77	-2.23%	-6.24%	-0.64%
Air transportation			\$152.55	\$156.89	56.89%		2.85%
Apparel, piece goods, and notions merchant wholesalers			\$116.31	\$115.29	15.29%		-0.88%
Architectural, engineering, and related services			\$118.84 \$112.00	\$118.81 \$108.04	18.81% 8.04%		-0.03% -3.53%
Beer, wine, and distilled alcoholic beverage merchant wholesalers			\$107.52	\$107.17	7.17%		-0.33%
Broadcasting and content providers.			\$151.61	\$151.13	51.13%		-0.32%
Building equipment contractors	1823.90	\$102.34	\$105.09	\$103.90	3.90%	1.53%	-1.13%
Building finishing contractors			\$101.76	\$100.52	0.52%		
Chemical and allied products merchant wholesalers			\$98.27	\$98.16	-1.84%		
Chemical manufacturing			\$91.74	\$94.14	-5.86%		
Commercial and industrial machinery and equipment (except automotive and electronic) repair and maintenance  Commercial and industrial machinery and equipment rental and leasing			\$109.91 \$116.05	\$108.76 \$116.85	8.76% 16.85%		-1.05% 0.69%
Commercial and service industry machinery manufacturing.			\$100.14	\$101.31	1.31%		1.17%
Computer and electronic product manufacturing			\$112.97	\$113.09	13.09%		0.11%
Computer systems design & related services.	1948.90	\$122.47	\$121.37	\$121.06	21.06%	-1.15%	-0.25%
Computing infrastructure providers, data processing, web hosting, and related services		\$175.77	\$174.53	\$177.27	77.27%	0.85%	1.57%
Drugs and druggists' sundries merchant wholesalers			\$100.56	\$99.90	-0.10%		-0.66%
Electric power generation, transmission and distribution			\$121.38	\$122.02	22.02%		0.53%
Electrical equipment, appliance, and component manufacturing			\$102.76 \$115.16	\$101.97 \$116.71	1.97% 16.71%		-0.76% 1.34%
Fabricated metal product manufacturing.			\$100.68	\$99.81	-0.19%		-0.86%
Facilities support services.			\$111.69	\$111.25	11.25%		-0.39%
Farm product raw material merchant wholesalers	60.60	\$141.65	\$150.03	\$148.42	48.42%	4.78%	-1.08%
Foundation, structure, and building exterior contractors	741.50	\$101.28	\$105.76	\$101.84	1.84%	0.55%	-3.71%
Freight transportation arrangement			\$125.32	\$122.55	22.55%		-2.21%
Funds, trusts, and other financial vehicles and investment activities.			\$165.84	\$166.17	66.17%		0.20%
Furniture and home furnishing merchant wholesalers			\$102.22 \$101.03	\$103.29 \$99.80	3.29% -0.20%	0.24% -1.29%	1.05% -1.22%
Grocery and related product merchant wholesalers			\$116.88	\$116.62	16.62%		-0.23%
Hardware, and plumbing and heating equipment and supplies merchant wholesalers			\$113.97	\$111.70	11.70%		-1.99%
Highway, street, & bridge construction	290.50	\$104.32	\$111.54	\$109.05	9.05%	4.53%	-2.23%
Hospitals			\$152.22	\$153.57	53.57%	-1.37%	0.89%
Household appliances and electrical and electronic goods merchant wholesalers			\$103.94	\$102.14	2.14%		
Independent artists, writers, and performers.			\$146.84	\$135.78	35.78%		-7.53%
Industrial machinery manufacturing			\$109.26 \$147.03	\$107.01 \$146.82	7.01% 46.82%		-2.06% -0.14%
Legal services.			\$128.50	\$127.04	27.04%		-1.14%
Logging			\$118.96	\$118.16	18.16%		
Lumber and other construction materials merchant wholesalers	210.10	\$117.75	\$110.10	\$108.74	8.74%	-7.65%	-1.24%
Machinery, equipment, and supplies merchant wholesalers	589.30	\$121.95	\$120.06	\$120.00	20.00%	-1.60%	-0.05%
Management of companies & enterprises			\$137.60	\$137.94	37.94%		
Management, scientific, and technical consulting services.			\$125.74	\$127.02	27.02%		
Medical and diagnostic laboratories			\$126.96 \$108.91	\$129.23 \$106.77	29.23% 6.77%		
Metalworking machinery manufacturing.			\$86.38	\$85.81	-14.19%		
Mining (except oil and gas)			\$93.01	\$91.57	-8.43%		
Miscellaneous durable goods merchant wholesalers			\$130.73	\$128.74	28.74%		
Miscellaneous nondurable goods merchant wholesalers			\$120.27	\$119.99	19.99%	3.37%	-0.23%
Motor vehicle and motor vehicle parts and supplies merchant wholesalers			\$107.93	\$108.91	8.91%		
Natural gas distribution			\$126.24	\$126.45	26.45%		
Nondepository credit intermediation			\$137.18	\$135.54 \$102.14	35.54%		
Nonresidential building construction			\$104.43 \$120.57	\$102.14	2.14% 20.07%		
Office administrative services.			\$159.53	\$159.58	59.58%		
Oil and gas extraction			\$125.62	\$132.09	32.09%		

### - 12 - The U.S. Private Sector Job Quality Index | March 2023

Table 2A: Index of CPI-adjusted Weekly Wages for Industry Categories Above the Quality Job Benchmark							
(Mean Weekly Wage) -Year 1990 = 100							
					% Change	%Change	%Change
Continued	Total	Index	of CPI-adjusted V	Veekly	from	from March	from February
	Number of	In	come (1990 = 10	10)	Inception -	2022 -	2023 - March
Industry Category	Jobs (000)	March 2022	February 2023	March 2023	March 2023	March 2023	2023
Other ambulatory health care services	287.90	\$132.42	\$133.12	\$132.68	32.68%	0.20%	-0.33%
Other professional, scientific, and technical services.	711.90	\$164.51	\$171.63	\$173.32	73.32%	5.36%	0.99%
Other specialty construction trade contractors.	598.10	\$101.61	\$108.36	\$106.52	6.52%	4.84%	-1.70%
Outpatient care centers	895.60	\$146.64	\$153.77	\$152.44	52.44%	3.96%	-0.86%
Paper and paper product merchant wholesalers	93.50	\$97.66	\$90.39	\$88.74	-11.26%	-9.14%	-1.83%
Paper manufacturing	273.50	\$89.77	\$81.58	\$80.94	-19.06%	-9.83%	-0.78%
Petroleum and petroleum products merchant wholesalers.	80.80	\$136.21	\$136.94	\$135.05	35.05%	-0.85%	-1.38%
Primary metal manufacturing	287.20	\$95.67	\$95.26	\$95.58	-4.42%	-0.10%	0.34%
Professional and commercial equipment and supplies merchant wholesalers	581.10	\$111.39	\$112.82	\$111.14	11.14%	-0.23%	-1.49%
Publishing industries	717.80	\$166.77	\$167.69	\$166.39	66.39%	-0.23%	-0.78%
Residential building construction	576.40	\$106.22	\$104.96	\$103.46	3.46%	-2.60%	-1.43%
Rubber product manufacturing	102.90	\$95.32	\$93.36	\$93.74	-6.26%	-1.66%	0.40%
Sawmill & wood preservation mfg	76.40	\$105.94	\$106.35	\$109.86	9.86%	3.71%	3.30%
Scientific research & development services	694.60	\$150.15	\$150.64	\$150.92	50.92%	0.51%	0.19%
Securities and commodity contracts brokerage, intermediation, and exchanges	348.90	\$200.29	\$192.23	\$189.64	89.64%	-5.32%	-1.35%
Specialized design services.	112.40	\$135.31	\$128.42	\$128.70	28.70%	-4.88%	0.23%
Specialized freight trucking	402.10	\$109.83	\$112.23	\$112.17	12.17%	2.14%	-0.05%
Support activities for mining	223.80	\$136.79	\$135.66	\$137.10	37.10%	0.22%	1.06%
Support activities for road transportation	96.60	\$110.46	\$107.92	\$108.92	8.92%	-1.40%	0.92%
Telecommunications services.	549.50	\$98.18	\$98.57	\$99.44	-0.56%	1.28%	0.88%
Transportation equipment manufacturing	1280.00	\$99.43	\$96.22	\$95.66	-4.34%	-3.79%	-0.58%
Travel arrangement & reservation services	131.80	\$138.77	\$166.48	\$165.32	65.32%	19.14%	-0.69%
Utility system construction	473.40	\$106.09	\$113.07	\$111.27	11.27%	4.88%	-1.60%
Veneer, plywood, and engineered wood product manufacturing	68.30	\$115.88	\$121.97	\$122.20	22.20%	5.45%	0.19%
Water, sewage and other systems	42.00	\$103.26	\$100.23	\$100.42	0.42%	-2.75%	0.19%
Web search portals, libraries, archives, and other information services	164.30	\$115.13	\$95.75	\$92.89	-7.11%	-19.32%	-2.98%
Wholesale trade agents and brokers.	406.00	\$125.52	\$120.37	\$118.99	18.99%	-5.21%	-1.15%

### - 13 - The U.S. Private Sector Job Quality Index | March 2023

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Table 2B: Index of CPI-adjusted Weekly Wages for Industry Categories Below the Quality Job						%Change	
Benchmark (1997) Was 1997 1997					% Change	from	%Change
(Mean Weekly Wage) -Year 1990 = 100					from	March	from
	Total		of CPI-adjusted V		Inception -	2022 -	February
to Australia de La companya de la co	Number of		come (1990 = 10		March	March	2023 -
Industry Category	Jobs (000)		February 2023		2023	2023	March 2023
Total Private Production and Non-supervisory Jobs		\$119.37	\$119.00	\$118.60	18.60%	-0.64%	-0.34%
Total Low Quality Production and Non-supervisory Job		\$123.26	\$121.66	\$121.26	21.26%	-1.62%	-0.33%
Agents, promoters & managers of arts, sports, & similar events	146.60	\$79.82 \$89.77	\$81.92	\$76.70	-23.30% -12.82%	-3.90% -2.88%	-6.37% -1.64%
Amusement, gambling, and recreation industries	1488.10 70.00	\$154.54	\$88.64 \$160.60	\$87.18 \$159.78	59.78%	3.40%	-0.51%
Auto repair & maintenance services.	804.40	\$103.72	\$100.50	\$107.87	7.87%	3.99%	-0.65%
Automotive parts, accessories, and tire retailers	474.20	\$113.23	\$112.16	\$111.12	11.12%	-1.86%	-0.93%
Beer, wine, and liquor retailers.	141.40	\$91.24	\$88.28	\$86.91	-13.09%	-4.74%	-1.56%
Book retailers and news dealers	58.20	\$97.20	\$95.86	\$98.20	-1.80%	1.03%	2.44%
Building material and supplies dealers	959.30	\$119.83	\$130.63	\$131.31	31.31%	9.59%	0.53%
Business support services.	638.50	\$110.24	\$118.44	\$120.18	20.18%	9.02%	1.47%
Cafeterias, grill buffets, and buffets	61.90	\$106.56	\$113.14	\$109.71	9.71%	2.96%	-3.03%
Child care services	859.20	\$135.14	\$134.76	\$135.35	35.35%	0.15%	0.44%
Community food and housing, and emergency and other relief services	161.60	\$131.91	\$127.62	\$126.44	26.44%	-4.14%	-0.93%
Continuing care retirement communities and assisted living facilities for the elderly	830.80	\$122.81	\$122.13	\$122.73	22.73%	-0.07%	0.49%
Courier and messenger services.	984.50	\$148.45	\$144.76	\$148.27	48.27%	-0.12%	2.43%
Death care services.	112.10	\$91.10	\$91.12	\$92.23	-7.77%	1.23%	1.22%
Drinking places, alcoholic beverages	391.80	\$151.61	\$154.48	\$146.17	46.17%	-3.59%	-5.38%
Drycleaning and laundry services	216.90	\$117.18	\$114.05	\$114.21	14.21%	-2.54%	0.14%
Employment services	3504.10	\$146.16	\$140.36	\$140.18	40.18%	-4.09%	-0.13%
Engine, turbine, and power transmission equipment manufacturing	63.10	\$84.00	\$70.56	\$70.83	-29.17%	-15.67%	0.39%
Full-service restaurants	4822.50	\$143.06	\$140.85	\$140.10	40.10%	-2.07%	-0.53%
Furniture and related product manufacturing	264.90	\$113.16	\$114.08	\$113.27	13.27%	0.10%	-0.71%
Furniture retailers.		\$126.48	\$121.26	\$118.66	18.66%	-6.18%	-2.14%
Gasoline stations and fuel dealers.	892.00	\$104.53	\$105.66	\$105.96	5.96%	1.36%	0.28%
General merchandise retailers	2961.60	\$119.00	\$121.18	\$120.43	20.43%	1.20%	-0.62%
Grocery and convenience retailers	2544.50	\$82.26	\$84.43	\$84.71	-15.29%	2.98%	0.32%
Health and personal care retailers	844.50	\$143.62	\$135.57	\$134.95	34.95%	-6.04%	-0.46%
Home furnishings retailers	189.30 1442.50	\$97.94 \$139.84	\$94.76 \$141.92	\$96.05 \$143.52	-3.95% 43.52%	-1.94% 2.63%	1.36%
Individual and family services	2597.30	\$99.91	\$100.86	\$100.73	0.73%	0.82%	-0.13%
Investigation & security services.	864.00	\$164.45	\$167.97	\$168.43	68.43%	2.42%	0.28%
Jewelry, luggage, and leather goods retailers	93.50	\$137.99	\$143.78	\$140.92	40.92%	2.13%	-1.99%
Lawn and garden equipment and supplies retailers.	154.80	\$97.22	\$97.41	\$97.15	-2.85%	-0.07%	-0.27%
Lessors of real estate		\$141.91	\$141.99	\$140.34	40.34%	-1.11%	-1.16%
Limited-service restaurants	4039.90	\$133.35	\$129.72	\$129.17	29.17%	-3.14%	-0.43%
Medical equipment and supplies manufacturing	221.30	\$110.64	\$109.36	\$110.81	10.81%	0.15%	1.33%
Motion picture & sound recording industries	371.70	\$97.12	\$74.84	\$73.61	-26.39%	-24.21%	-1.65%
Museums, historical sites, and similar institutions	132.40	\$106.19	\$108.09	\$106.04	6.04%	-0.15%	-1.90%
Office supplies, stationery, and gift retailers		\$71.16	\$68.47	\$68.87	-31.13%	-3.22%	0.58%
Offices of dentists	861.80	\$134.74	\$133.40	\$132.15	32.15%	-1.92%	-0.94%
Offices of other health practitioners	905.60	\$130.19	\$128.98	\$128.15	28.15%	-1.57%	-0.65%
Offices of real estate agents and brokers.	275.60	\$128.90	\$137.52	\$139.41	39.41%	8.16%	1.37%
Other miscellaneous manufacturing	190.90	\$116.52	\$112.04	\$111.80	11.80%	-4.04%	-0.21%
Other miscellaneous retailers	368.30	\$108.06	\$105.68	\$105.92	5.92%	-1.98%	0.22%
Other motor vehicle dealers	142.00	\$128.27	\$130.06	\$126.80	26.80%	-1.14%	-2.51%
Other personal services	334.50	\$82.73	\$81.52	\$81.43	-18.57%	-1.58%	-0.11%
Other residential care facilities	130.50	\$110.57	\$116.61	\$116.95	16.95%	5.77%	0.29%
Other support services	280.10	\$96.73	\$99.24	\$97.05	-2.95%	0.34%	-2.20%
Other wood product manufacturing	187.70	\$114.98	\$109.36	\$108.83	8.83%	-5.35%	-0.49%
Performing arts companies		\$113.46	\$124.61	\$129.91	29.91%	14.50%	4.25%
Personal and household goods repair and maintenance	65.30		\$82.41	\$87.56	-12.44%	-15.47%	6.25%
Personal care services.			\$121.11	\$120.58	20.58%	1.02%	-0.44%
Plastics product manufacturing.			\$110.92	\$112.52	12.52%	-1.32%	1.44%
Printing & related mfg		\$89.49	\$82.01	\$81.38	-18.62%	-9.06%	-0.77%
Recreational vehicle (RV) parks and recreational camps			\$130.30	\$127.54	27.54%	9.56%	-2.12%
Religious, grantmaking, civic, professional, and similar organizations			\$122.78	\$121.14 \$131.19	21.14%	-3.90%	-1.33%
nesidential intellectual and developmental disability, mental health, and substance abuse facilities	526.50	\$128.79	\$130.38	\$131.19	31.19%	1.86%	0.62%

### - 14 - The U.S. Private Sector Job Quality Index | March 2023

Table 2B: Index of CPI-adjusted Weekly Wages for Industry Categories Below the Quality Job						%Change	
Benchmark					% Change	from	%Change
(Mean Weekly Wage) -Year 1990 = 100					from	March	from
	Total	Index	of CPI-adjusted V	Veekly	Inception -	2022 -	February
Continued	Number of	In	come (1990 = 10	10)	March	March	2023 -
Industry Category	Jobs (000)	March 2022	February 2023	March 2023	2023	2023	March 2023
Services to buildings & dwellings	1933.80	\$126.71	\$127.97	\$126.48	26.48%	-0.19%	-1.17%
Shoe retailers	125.90	\$119.80	\$134.74	\$133.72	33.72%	11.62%	-0.75%
Skilled nursing care facilities	1238.90	\$134.65	\$131.38	\$131.80	31.80%	-2.12%	0.32%
Snack and nonalcoholic beverage bars	789.10	\$127.21	\$122.79	\$123.19	23.19%	-3.15%	0.33%
Special food services	632.90	\$126.84	\$124.24	\$126.12	26.12%	-0.57%	1.51%
Specialty food retailers	196.70	\$94.57	\$91.43	\$90.61	-9.39%	-4.20%	-0.90%
Spectator sports	114.20	\$113.61	\$101.75	\$94.31	-5.69%	-16.99%	-7.31%
Sporting goods, hobby, and musical instrument retailers	406.50	\$117.47	\$123.05	\$120.14	20.14%	2.27%	-2.36%
Support activities for air transportation	221.10	\$117.23	\$110.17	\$109.68	9.68%	-6.44%	-0.45%
Textile mill mfg	74.70	\$117.57	\$110.34	\$110.24	10.24%	-6.24%	-0.10%
Textile product mill mfg	74.90	\$109.78	\$104.92	\$105.47	5.47%	-3.93%	0.52%
Transit and ground passenger transportation	385.10	\$102.36	\$105.11	\$103.96	3.96%	1.57%	-1.09%
Traveler accommodation	1508.20	\$125.75	\$122.58	\$123.50	23.50%	-1.79%	0.75%
Used merchandise retailers	171.50	\$107.58	\$103.18	\$102.07	2.07%	-5.12%	-1.08%
Vocational rehabilitation services	239.10	\$125.80	\$127.07	\$126.51	26.51%	0.57%	-0.43%
Warehousing and storage.	1715.70	\$88.41	\$91.34	\$90.53	-9.47%	2.40%	-0.89%